

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

Chapter 11

Genmar Holdings, Inc., et al.¹

Case No. 09-43537

Debtors.

Jointly Administered

**SUPPLEMENT TO DEBTORS' MOTION FOR ORDER EXTENDING TIME TO
ASSUME OR REJECT CERTAIN NON-RESIDENTIAL REAL PROPERTY LEASES**

1. The above-referenced Debtors submit this supplement (the "Supplement") to their Motion for Order Extending Time to Assume or Reject Certain Non-Residential Real Property Leases filed September 11, 2009, Docket No. 402 (the "Motion").

2. The Court will hold the hearing on the Motion at 10:00 a.m. on September 24, 2009 in Courtroom No. 2B, United States Courthouse, 316 North Robert Street, St. Paul, Minnesota.

3. Attached as Exhibit A to this Supplement is a revised list of non-residential real property leases (the "Leases") that Debtors request additional time to determine whether to assume or reject. Exhibit A to this Supplement is replaces Exhibit A from the Motion.

4. The revised list of Leases is a product of Debtors' decision to reject certain non-residential real property leases that were listed on the original Exhibit A to the Motion. Debtors have already rejected or will reject:

¹ Jointly administered debtors: Genmar Holdings, Inc., Case No. 09-43537; Carver Industries, L.L.C., Case No. 09-43538; Carver Italia, L.L.C., Case No. 09-33773; Carver Yachts International, L.L.C., Case No. 09-33774; Genmar Florida, Inc., Case No. 09-43539; Genmar Industries, Inc., Case No. 09-43540; Genmar IP, LLC, Case No. 09-43541; Genmar Manufacturing of Kansas, Inc., Case No. 09-43542; Genmar Michigan, L.L.C., Case No. 09-43543; Genmar Minnesota, Inc., Case No. 09-33775; Genmar Tennessee, Inc., Case No. 09-43544; Genmar Transportation, Inc., Case No. 09-43545; Genmar Yacht Group, LLC, Case No. 09-43546; Marine Media, LLC, Case No. 09-43547; Minstar, LLC, Case No. 09-43548; Triumph Boats, Inc., Case No. 09-43550; Triumph Boat Rentals, L.L.C., Case No. 09-43551; VEC Leasing Services, L.L.C., Case No. 09-43552; VEC Management Co., L.L.C., Case No. 09-43553; VEC Technology, Inc., Case No. 09-43554; Windsor Craft Yachts, L.L.C., Case No. 09-43555; Wood Manufacturing Company, Inc., Case No. 09-43556.

- a. Two leases between Genmar Michigan LLC and BB Leasing Company;
 - b. The lease covering property located at 4220 South Seeley Road, Cadillac, MI 49601;
 - c. The lease between Genmar Minnesota, Inc. and Falls Distribution, Inc.;
 - d. The lease between Genmar Yacht Group and Lori L. Stephan; and
 - e. The lease between Genmar Yacht Group and Chester A. McDonald.
5. Debtors will file a motion with this Court seeking to approve rejection of these leases.

Dated: September 17, 2009

FREDRIKSON & BYRON, P.A.

/s/ Ryan T. Murphy

James L. Baillie (#3980)

Ryan T. Murphy (#311972)

Kendall L. Bader (#389001)

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ATTORNEYS FOR DEBTORS

EXHIBIT A

DEBTOR	TYPE OF LEASE	LANDLORD
Carver Italia	Warehouse Rental Contract	Zonga Giannina A Fano (PU) Via Martiri Belfiore n.3 Fano, Italy
Carver Italia	Warehouse Rental Contract	Zonga Oriana Calcinelli di Saltara (PU) Via Varese n. 33 Fano, Italy
Carver Yachts	Lease Office space	Roc Fleuri Attn: Henri Ghiglione 1, Rue du Ténao Monte Carlo, MC 98000 Monaco
Carver Yachts	Lease office storage space	Rocazur Attn: Henri Ghiglione 29, Boulevard d'Italie Monte Carlo 98000 Monaco
Carver Yachts	Lease residential apartment	Madame Isabelle Albisetti Le Zodiaque, 15 Avenue Crovetto, 98000 Monaco
Carver Yachts	Lease office parking	Roc Fleuri Attn: Henri Ghiglione 1, Rue du Ténao Monte Carlo 98000 Monaco
Carver Yachts	Lease office space.	Roc Fleuri Attn: Henri Ghiglione 1, Rue du Ténao Monte Carlo 98000 Monaco
Genmar Holdings Inc.	Office Lease; First Amendment to Lease; Storage Lease	RREEF, Managing Agent Eighth Street Tower Corporation Attn: Corey M. Whitbeck, Leasing Manager 80 South Eighth Street Minneapolis, MN 55402
Genmar Holdings Inc.	Second Amendment to Lease	Inland American Office Management LLC, Agent MB Minneapolis 8 th Street, L.L.C. Attn: James C. Durda, VP, GM 650 IDS Center 80 South Eighth Street Minneapolis, MN 55402
Triumph Boats Inc.	Lease - building	William Golden Straight Line Pie, Inc. Suite C-100 3333 Chapel Hill Boulevard Durham, NC 27707
Wood Manufacturing	Airplane hanger lease	Marion County Regional Airport Board of Directors P.O. Box 1153 Flippin, AR 72634

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CERTIFICATE OF SERVICE

Kendall L. Bader, under penalty of perjury, states that on September 17, 2009, he caused to be served the following:

1. Supplement to Debtors' Motion for Order Extending Time to Assume or Reject Certain Non-Residential Real Property Leases; and
2. Certificate of Service

by sending true and correct copies to all parties on the attached Service List as indicated therein.

Dated: September 17, 2009

/s/ Kendall L. Bader
Kendall L. Bader

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¹ Jointly administered debtors: Genmar Holdings, Inc., Case No. 09-43537; Carver Industries, L.L.C., Case No. 09-43538; Carver Italia, L.L.C., Case No. 09-33773; Carver Yachts International, L.L.C., Case No. 09-33774; Genmar Florida, Inc., Case No. 09-43539; Genmar Industries, Inc., Case No. 09-43540; Genmar IP, L.L.C., Case No. 09-43541; Genmar Manufacturing of Kansas, Inc., Case No. 09-43542; Genmar Michigan, L.L.C., Case No. 09-43543; Genmar Minnesota, Inc., Case No. 09-33775; Genmar Tennessee, Inc., Case No. 09-43544; Genmar Transportation, Inc., Case No. 09-43545; Genmar Yacht Group, LLC, Case No. 09-43546; Marine Media, L.L.C., Case No. 09-43547; Minstar, L.L.C., Case No. 09-43548; Triumph Boats, Inc., Case No. 09-43550; Triumph Boat Rentals, L.L.C., Case No. 09-43551; VEC Leasing Services, L.L.C., Case No. 09-43552; VEC Management Co. L.L.C., Case No. 09-43553; VEC Technology, Inc., Case No. 09-43554; Windsor Craft Yachts, L.L.C., Case No. 09-43555; Wood Manufacturing Company, Inc., Case No. 09-43556.

Genmar Holdings, Inc. and Related Debtors

SERVICE LIST – NHM – Extend Time to Assume/Reject Certain Non-Residential Real Property Leases

Bky No. 09-43537

NOTE: Served via U.S. Mail except those parties whose contact information includes an e-mail address were served via e-mail

<u>US Trustee and Other Required Parties</u>	<u>Major Secured Creditors</u>	
U.S. Trustee's Office 1015 US Courthouse 300 S Fourth St Minneapolis MN 55415 ustpregion12.mn.ecf@usdoj.gov	<u>Wells Fargo Bank, NA</u> Michael R. Stewart Lyle Ward Sara Bruggeman Faegre & Benson LLP 2200 Wells Fargo Center 90 South Seventh St Minneapolis MN 55402-3901 mstewart@faegre.com LWard@faegre.com sbruggeman@faegre.com	<u>Textron Financial Corporation</u> <u>Textron Financial Canada, Ltd.</u> Steven E. Fox Paul Traub Brett J. Nizzo Maura I. Russell Epstein Becker & Green PC 250 Park Ave New York NY 10177-1211 sfox@ebglaw.com ptraub@ebglaw.com bnizzo@ebglaw.com mrussell@ebglaw.com
U.S. Trustee's Office 1015 US Courthouse 300 South Fourth Street Minneapolis MN 55415 Sarah.J.Wencil@usdoj.gov	<u>Fifth Third Bank</u> James Markus Markus Williams Young & Zimmerman 1700 Lincoln St, Ste 4000 Denver CO 80203 jmarkus@markuswilliams.com	<u>Yamaha Motor Corporation USA</u> Timothy D. Moratzka, Esq. 1400 AT&T Tower 901 Marquette Ave Minneapolis MN 55402 612-305-1414 (fax) tdm@mcmlaw.com
IRS District Counsel 380 Jackson St, Ste 650 St Paul MN 55101-4804	<u>GE Commercial</u> <u>Distribution Finance Corporation</u> Thomas J. Lallier Jeffrey D. Klobucar Nathan J. Kavlie Foley & Mansfield, PLLP 250 Marquette Ave, Ste 1200 Minneapolis MN 55401 tlallier@foleymansfield.com jklobucar@foleymansfield.com nkavlie@foleymansfield.com	<u>Committee of Unsecured Creditors</u>
Internal Revenue Service Wells Fargo Place 30 E 7th St, Mail Stop 5700 St Paul MN 55101	<u>GE Commercial Distribution Finance</u> Michael C. Rupe Heath D. Rosenblat King & Spalding LLP 1185 Avenue of the Americas New York NY 10036 mrupe@kslaw.com hrosenblat@kslaw.com	Phillip Bohl William J. Fisher Henry Wang Jessica A. Mitchell Gray Plant Mooty Mooty & Bennett PA 500 IDS Ctr, 80 S 8th St Minneapolis MN 55402 612-632-3000 (telephone) 612-632-4444 (fax) phillip.bohl@gpmlaw.com William.fisher@gpmlaw.com henry.wang@gpmlaw.com Jessica.mitchell@gpmlaw.com
MN Department of Revenue Collection Enforcement 551 Bankruptcy Section 600 North Robert Street PO Box 64447 St Paul MN 55101-2228	Twin Lakes Community Bank PO Box 1229 301 South 1 st St Flippin AR 72634	<u>Special Counsel</u> <u>Committee of Unsecured Creditors</u>
US Attorney 600 US Courthouse 300 S Fourth St Minneapolis MN 55415	<u>Textron Financial Corporation</u> Paul L. Ratelle Fabyanske Westra Hart & Thomson PA 800 LaSalle Ave S, Ste 1900 Minneapolis MN 55402 612-359-7600 (telephone) 612-359-7602 (fax) pratelle@fwhtlaw.com	Matthew A. Swanson Leonard Street and Deinard 150 S 5th St, Ste 2300 Minneapolis MN 55402 612-335-1500 (telephone) 612-335-1657 (fax) matthew.swanson@leonard.com
Minnesota Department of Economic Security 332 Minnesota St, Ste E200 St. Paul MN 55101-1351		<u>Requests for Notice</u>
<u>Debtors</u>		Terry Lange Hagemeyer NA Financial Service Center 11680 Great Oaks Way Alpharetta GA 30022
Genmar Holdings, Inc. and other Debtors Genmar Holdings, Inc. Attention: David Huls 2900 IDS Center 80 South Eighth Street Minneapolis MN 55402-2100 612-337-1930 (fax) david.huls@genmar.com		

Genmar Holdings, Inc. and Related Debtors

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NOTE: Served via U.S. Mail except those parties whose contact information includes an e-mail address were served via e-mail

<p><u>Hagemeyer NA</u> Cynthia J. Lowery Moore & Van Allen PLLC 40 Calhoun St, Ste 300 PO Box 22828 Charleston SC 29413-2828 cynthialowery@mvalaw.com</p>	<p><u>Lindy Lazar</u> Gregory M. Luyt Bowerman Bowden Ford Clulo & Luyt 620-A Woodmere Traverse City MI 49686 231-941-8192 (fax) luyt@traverselaw.com patty@traverselaw.com</p>	<p>Nancy Adelmann Vice President, Finance Normark Corporation d/b/a Rapala 10395 Yellow Circle Drive Hopkins MN 55343-9101 952-939-4361 (telephone) 952-933-7329 (fax) nadelmann@rapalausea.com</p>
<p><u>Hagemeyer NA/Navico, Inc.</u> Larry B. Ricke Spence Ricke & Sweeney PA 325 Cedar St, Ste 600 St Paul MN 55101 651-223-8000 (telephone) 651-223-8003 (fax) rickel@srsg.net</p>	<p><u>Llebroc Industries</u> Aaron Z. Tobin Anderson & Jones PLLC One Galleria Tower 13355 Noel Rd, Ste 1900 Dallas TX 75240 972-789-1160 (telephone) aaront@andersonjoneslaw.com</p>	<p><u>Vicem Yachts, Inc./Vicem Yat Saniyi ve Ticaret AS</u> Ralph V. Mitchell Lapp Libra Thomson Stoebner & Pusch One Financial Plaza, Ste 2500 120 S 6th St Minneapolis MN 55402 612-338-5815 (telephone) 612-338-6651 (fax) rmitchell@lapplibra.com</p>
<p><u>Bombardier Recreational Products</u> Kevin D. Hofman Halleland Lewis Nilan & Johnson PA 600 US Bank Plaza South 220 S Sixth St Minneapolis MN 55402 612-338-7858 (fax) khofman@halleland.com</p>	<p><u>Llebroc Industries</u> Davis A. Kessler Gregerson Rosow Johnson & Nilan Ltd 650 Third Ave S, Ste 1600 Minneapolis MN 55402 dkessler@grjn.com</p>	<p><u>Vicem Yachts, Inc./Vicem Yat Saniyi ve Ticaret AS</u> Steven J. Cohen Wachtel & Masyr LLP 110 E 59th St New York NY 10022 212-909-9500 (telephone) cohen@wmlp.com</p>
<p><u>Bombardier Recreational Products</u> Aaron Davis Bryan Cave LLP 161 N Clark St, Ste 4300 Chicago IL 60601 312-602-5135 (telephone) 312-698-7535 (fax) aaron.davis@bryancave.com</p>	<p><u>Kubota Credit Corp.</u> Joe M. Lozano, Jr. National Bankruptcy Services.com LLC F#2390-N-2696 9441 LBJ Freeway, Ste 350 Dallas TX 75243 972-643-6600 (telephone) 972-643-6698 (fax) notice@bkcyllaw.com</p>	<p><u>North American Composites Co./ Interplastic Corp.</u> Ivan M. Levy Interplastic Corporation & Subsidiaries 1225 Willow Lake Blvd St Paul MN 55110-5145 651-481-6871 (telephone) 651-481-9836 (fax) ilevy@interplastic.com</p>
<p><u>Inland American Office Management and MB Minneapolis 8th St LLC</u> Kevin M. Newman Menter Rudin & Trivelpiece PC 308 Maltbie St, Ste 200 Syracuse NY 13204-1498 315-474-4040 (fax) knewman@menterlaw.com</p>	<p><u>MB Minneapolis 8th St LLC</u> Jane S. Welch Michael T. Berger Morrison Fenske & Sund PA 5125 Cty Rd 101, Ste 202 Minnetonka MN 55345 952-975-0050 (telephone) 952-975-0058 (fax) jwelch@morrisonfenske.com mberger@morrisonfenske.com</p>	<p><u>Dometic Corporation</u> Lester Turchin 2000 N Andrews Ave Pompano Beach FL 33069 954-633-3158 (telephone) 954-979-4414 (fax)</p>
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<p><u>Rodney & Barbara Voisine</u> Leonard J. Koenick Kivitz & Liptz LLC 5454 Wisconsin Ave, Ste 650 Chevy Chase MD 20815 301-951-3400 (telephone) 301-951-3646 (fax) kivitzliptz2@earthlink.net</p>	<p><u>WPS Health Plan, Inc. d/b/a Arise Health Plan</u> Catherine J. Furay Murphy Desmond S.C. 33 E. Main St, Ste 500 PO Box 2038 Madison WI 53701-2038 608-268-5614 (telephone) 608-257-4333 (fax) cfuray@murphydesmond.com</p>	<p><u>March First d/b/a Gainesville Marina</u> Daniel W. Fram Peterson Fram & Bergmann PA 55 E 5th St, Ste 800 St Paul MN 55101 651-291-8955 (telephone) 651-228-1753 (fax) wfram@pfb-pa.com</p>
<p>Michael L. Murawski 5 Hickory Ln Plumsted NJ 08533 mlmurawski@comcast.net</p>	<p><u>DC Capital Advisors Ltd.</u> Lawrence P. Vonckx Baker & McKenzie LLP One Prudential Plaza 130 E. Randolph Dr, Ste 3600 Chicago IL 60601 312-861-8803 (telephone) Lawrence.p.vonckx@bakernet.com</p>	<p><u>Manatee County Tax Collector</u> Susan D. Profant 819 US 301 Blvd W Bradenton FL 34205 941-741-4832 (telephone) 941-741-4865 (fax) susanp@taxcollector.com</p>
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<p>Carolyn Gold Aberman Brunswick Corporation 1 N Field Ct Lake Forest IL 60045 Carolyn.Aberman@brunswick.com</p>	<p>Roc Fleuri Attn: Henri Ghiglione 1, Rue du Ténau Monte Carlo 98000 Monaco</p>	<p>Chester A. McDonald 2020 Angie Avenue Green Bay, WI 54302</p>
<p>John D. Lundberg Fifth Third Bank Structured Finance Group 1225 17th St, Ste 1825 Denver CO 80202 johnd.lundberg@53.com</p>	<p>RREEF, Managing Agent Eighth Street Tower Corporation Attn: Corey M. Whitbeck, Leasing Manager 80 South Eighth Street Minneapolis, MN 55402</p>	<p>William Golden Straight Line Pie, Inc. Suite C-100 3333 Chapel Hill Boulevard Durham, NC 27707</p>
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<p><u><i>Landlords</i></u></p>	<p>Genmar Industries, Inc. 2900 IDS Center 80 South Eighth Street Minneapolis, MN 55402</p>	
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